

As a Member of the FALDP, I agree:

- •To refrain from offering legal advice; and to refer customers to an attorney for legal advice [if needed].
- •To direct my customers to information so that they may make informed decisions.
- •To provide responsive customer service.
- •To comply fully with applicable state and federal laws.
- •To ensure clear and truthful advertising.
- •To clearly disclose costs and relevant terms.
- •To represent myself as a legal document preparer, and not as a paralegal.
- •To conduct my business ethically, honestly, and to the best of my ability.
- •To respect my customers' privacy.
- •To keep in strict confidence my customers' affairs, and not share information about a customer without that customer's permission unless court ordered.
- •To support the Florida Association of Legal Document Preparers by respecting the rights of other members, by upholding the core values of our association as a collaborative resource of benefit to all, and to be a positive example of professionalism and integrity.
- •To support legislation promoting public access to the legal system.

Updated 8/13/2019